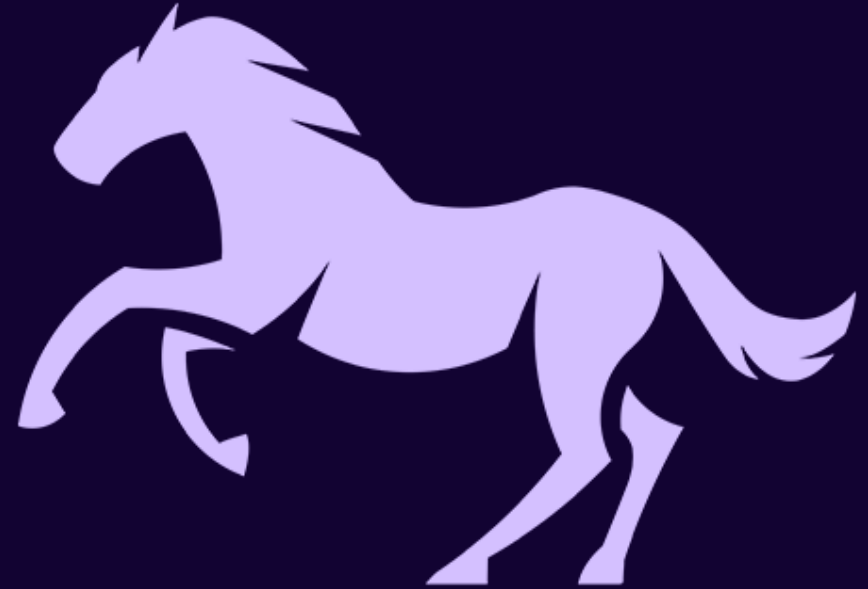


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Q1 2025 Update

April 3, 2025



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Agenda

1

Federal Government Reinvention

- *Deregulatory Agenda*
- *HHS Reorganization and Downsizing*
- *Executive Order Highlights: Make America Healthy Again, Price Transparency*
- *Congressional Priorities*

2

State Momentum

- *AI*
- *Prior Authorization*
- *Data Privacy*

3

Increased Private Sector Activity

- *Self-Regulation*
- *Other Industry Updates (e.g., payers, providers, digital health, etc.)*



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The **website** and **weekly newsletter** highlight policy implications for **short- and long-term business strategy**



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info@maverickhealthpolicy.com

Q1 2025 | Key Themes



**Federal Government
Reinvention**



**State
Impacts**



**Private Sector
Activity**



Federal Government Reinvention

- Deregulatory Agenda
- HHS Reorganization
- Healthcare Leadership
- Executive Order Highlights

Deregulation Agenda: Workforce Shrinking and New Policy Slows

1

Downsized Workforce

- Layoffs and voluntary resignation programs
- Credit freezes and a central database to review contracts and grant
- Hiring freezes impact academic medical centers

2

Deregulation Agenda

- Shrinking federal government and limits to rules & guidance documents (*e.g., 10 for 1 Deregulation EO*)
- Uncertainty regarding future federal workforce needs

3

Timelines

- Litigation will take time
- Scale of impact from the prior 72 days will also take time to assess

President Trump's **healthcare leadership** team is only **beginning to take shape...**

How will they navigate this new environment?



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HHS Reorganization | Make America Healthy Again Transformation

HHS announced a dramatic restructuring of the agency with four major pillars:

**Workforce
Reduction**

**Streamline
Functions**

**Combat Chronic
Illness**

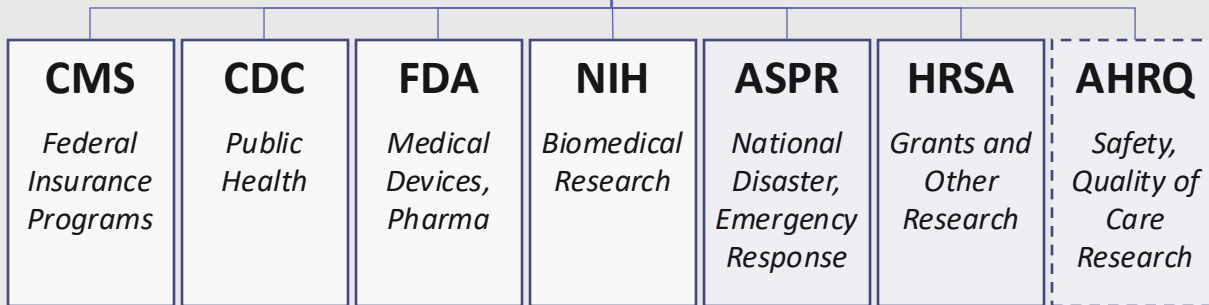
**Improve Patient
Experience**

Structural Changes	Workforce Reduction Details	
Two New Offices <ul style="list-style-type: none">• New Assistant Secretary for Enforcement• Office of Strategy One New Division <ul style="list-style-type: none">• New Administration for Healthy America	FDA <ul style="list-style-type: none">• 3,500 employees CDC <ul style="list-style-type: none">• 2,400 employees	NIH <ul style="list-style-type: none">• 1,200 employees CMS <ul style="list-style-type: none">• 300 employees

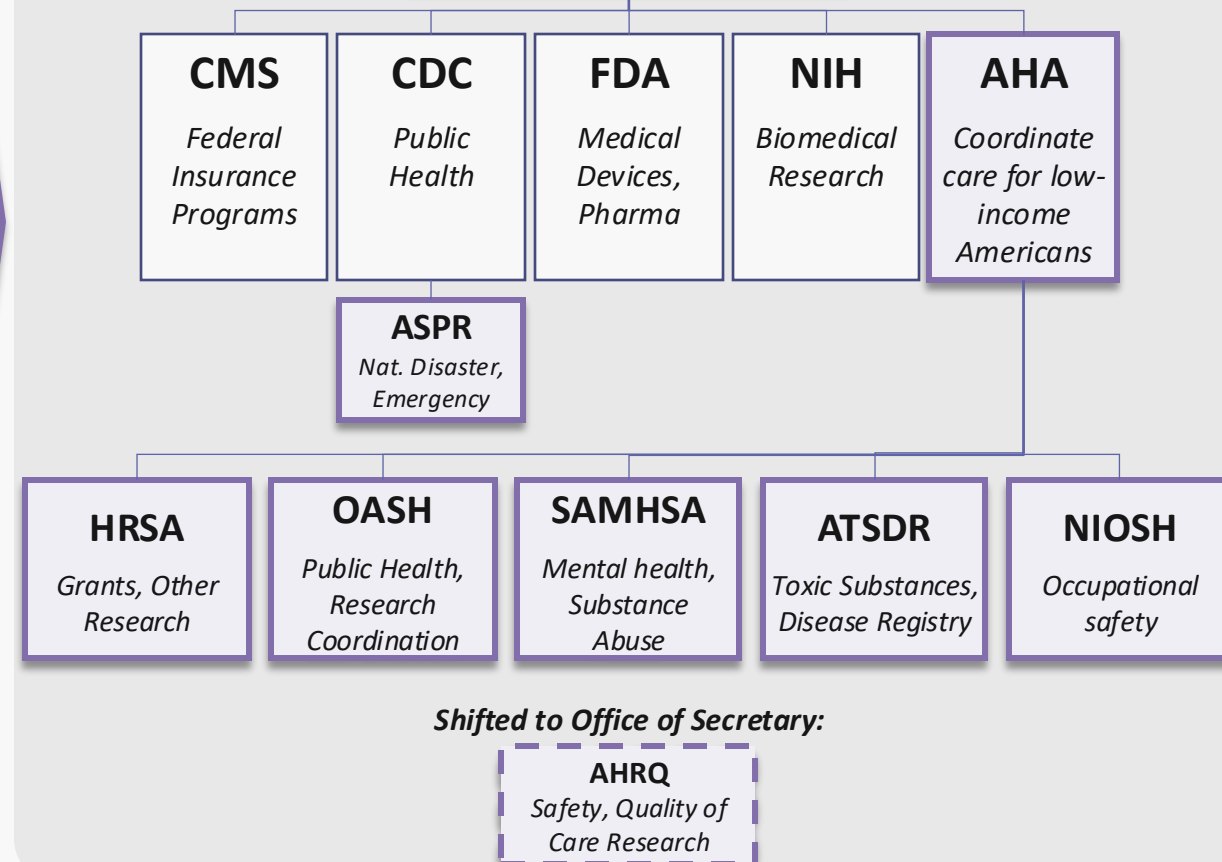


HHS Announcement | Operating Divisions

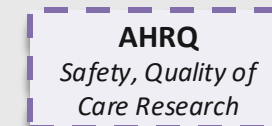
FORMER Operating Divisions*



NEW Operating Divisions*



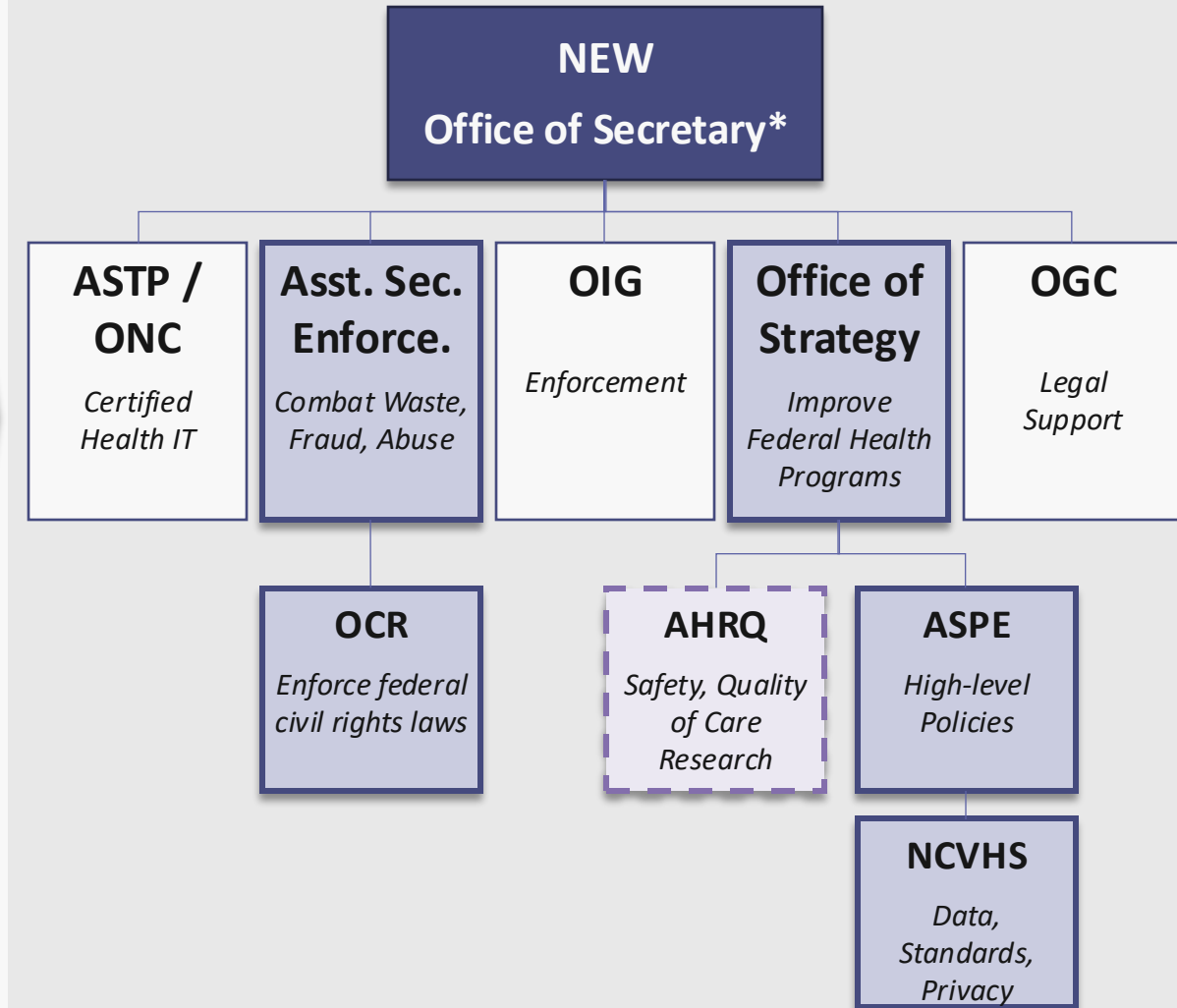
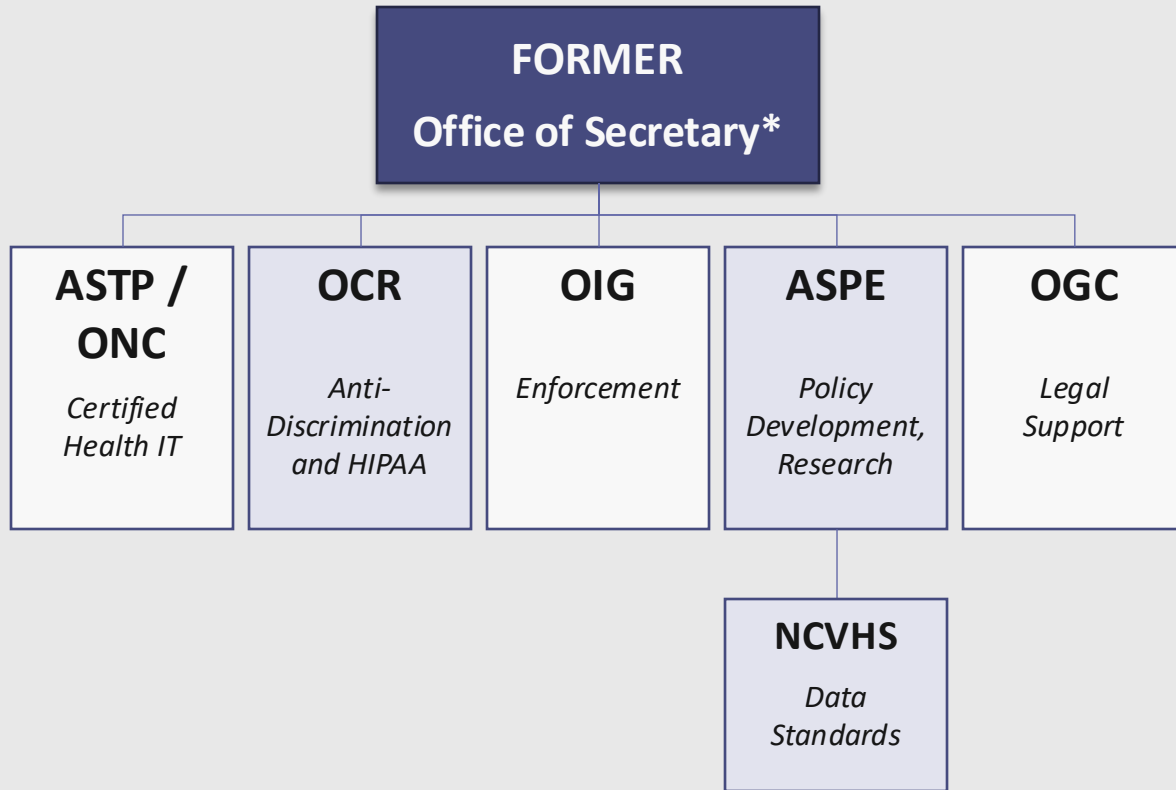
Shifted to Office of Secretary:



*Does not include all Operating Divisions



HHS Announcement | Office of Secretary











*Does not include all Offices



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Trump Administration: Healthcare Leadership

HHS	CMS	Public Health Agencies
 Secretary Robert F. Kennedy Jr.	 Administrator Nominee* Mehmet Oz, MD	 CDC Director* Susan Monarez
 Deputy Secretary* Jim O'Neill	 Chief Operating Officer Kimberly Brandt	 FDA Commissioner Marty Makary, MD
 CIO Clark Minor	 CMMI Abe Sutton	 Medicare Chris Klomp
	 Medicaid Drew Snyder	 NIH Director Jay Bhattacharya, MD

**Requires Senate confirmation*

MAHA Commission: Addressing the Chronic Disease Epidemic



"Advise and assist the President" on how to best inform Americans of the chronic disease crisis

Data-driven report identifying the cause of **childhood chronic disease**, with global comparisons and education evaluations

Recommendations for restructuring the **federal government's response** to childhood chronic disease

Price Transparency: New EO reaffirms old policy stance, may lead to new requirements



Directs tri-agencies (HHS, DOL, Treasury) to issue new guidance or regulations on **enforcement**

Calls for new guidelines to make the data **standardized** and **comparable**

Prohibits hospitals and health plans from listing **estimates**

Congress Is Unlikely to Act on AI This Year

U.S. Senate



Senate Majority Leader

John Thune (R-SD)

- HELP Chair Bill Cassidy (R-LA)
- SFC Chair Mike Crapo (R-ID)

U.S. House



House Speaker
Mike Johnson (R-LA)

- E&C Chair Brett Guthrie (R-KY)
- E&C Health Subcommittee Chair Buddy Carter (R-GA)

Top Issues for Congress



Confirmations



Budget Reconciliation



High-Cost Programs



State Momentum

- AI
- Prior Authorization
- Data Privacy

State Updates: States are busy regulating, where the federal government lags

AI

- States adopting "high-risk" bills modeled after Colorado, including:
 - MD, NE, NM
 - VA Governor vetoed AI legislation
- Increase in health-specific legislation as well. Example:
 - Proposed NC bill requiring "licenses" for health AI chatbots

Prior Authorization

- NAIC reviews prior authorization legislation in states
- California bill on AI use for prior auth in effect
- Other prior auth-related bills in:
 - FL, IL, IN, MN, RI, etc.

Data Privacy

- NY: Gov. Hochul signed New York Health Information Privacy Act into law
- WA: First lawsuit using private right of action filed against Amazon
- Activity in: VT, MD, VA, GA, IL, MA, etc.

Increased Private Sector Activity

- Payers and Providers
- Digital Health and Health IT

Industry Updates: "Traditional" Payers, Providers Adjusting to the New Normal



Payers

Acquisitions, antitrust lawsuits, prior authorization responses



Providers

Research funding cuts, federal funding uncertainties



Value-Based Care

Reimbursement models



Industry Updates: Health Technology Industry Emphasizing Self-Regulation

AI

Updates from:



Health IT

- HIPAA Security Proposed rule pushback
- Other updates from:

PointClickCare®

ORACLE
Health

Digital Health

- Updates from:



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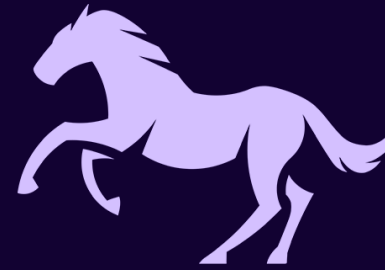


The **political landscape and policy changes** creates uncertainty -- *stay informed with MyMaverick*

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Questions?



www.maverickhealthpolicy.com

julie.barnes@maverickhealthpolicy.com

paige.kobza@maverickhealthpolicy.com



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